

Turley

The Future and Beyond

Barny Evans
September 2026



Turley

Our services

We offer expert advisory services for the built environment and beyond.

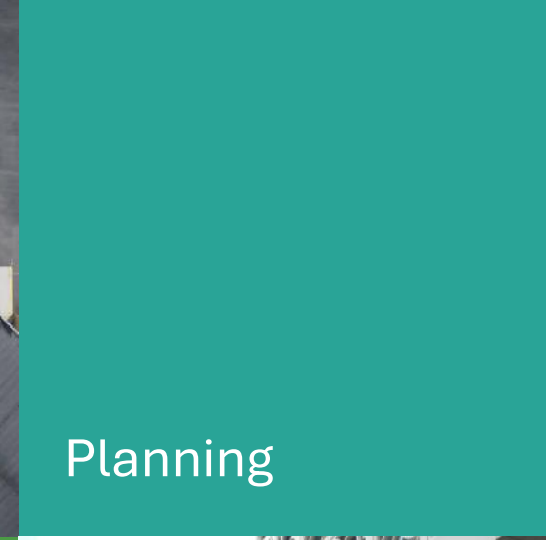
Combining professional expertise with in-depth market knowledge we work with clients to deliver thriving places and communities across all sectors.

We bring deep thinking; smart strategy; and expert delivery.

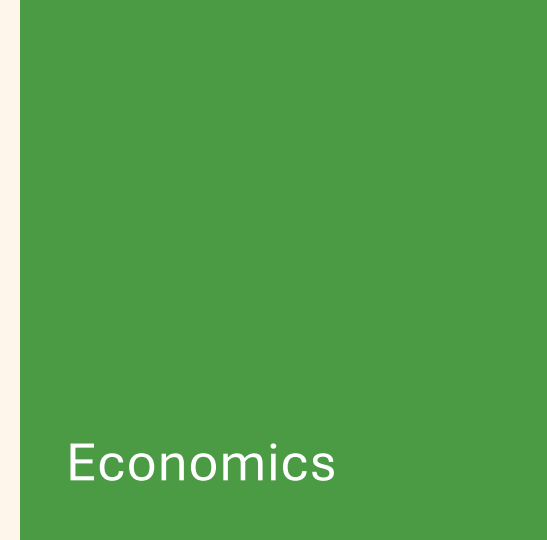
Design



Planning



Economics



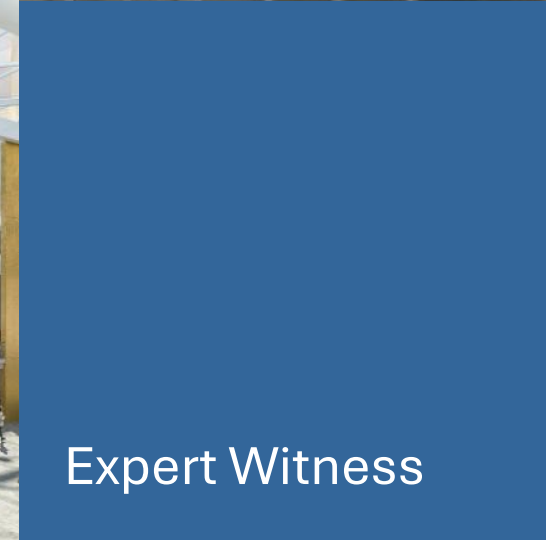
EIA



Strategic
Communications



Expert Witness



Heritage,
Townscape and
Landscape



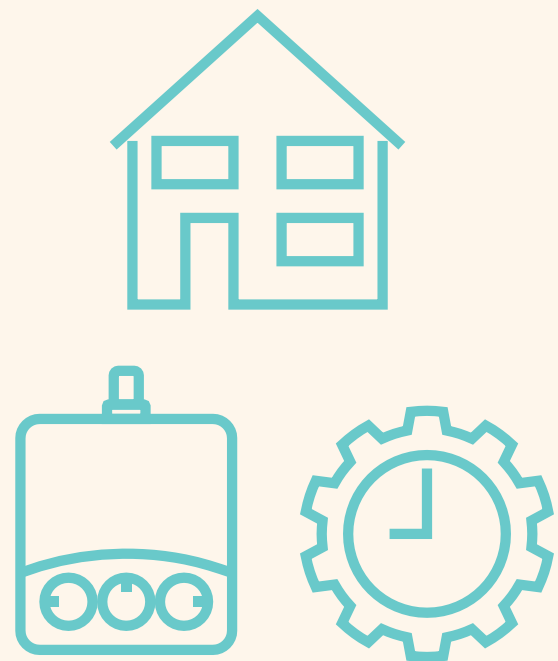
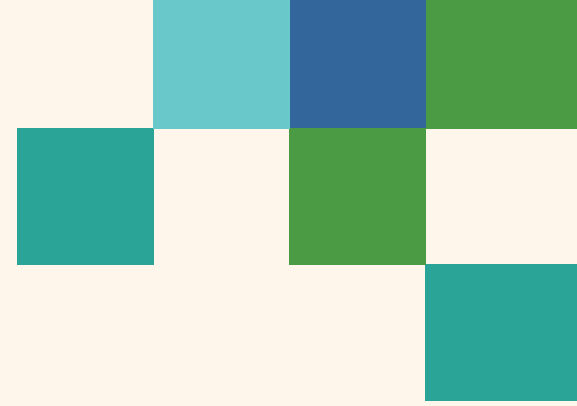
Sustainability
and ESG



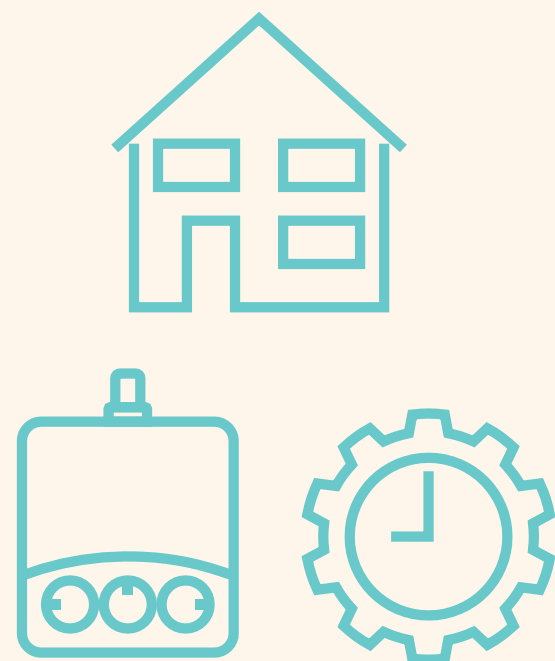
Radical Change



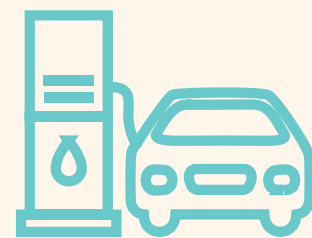
Biggest Change in Housing in a lifetime



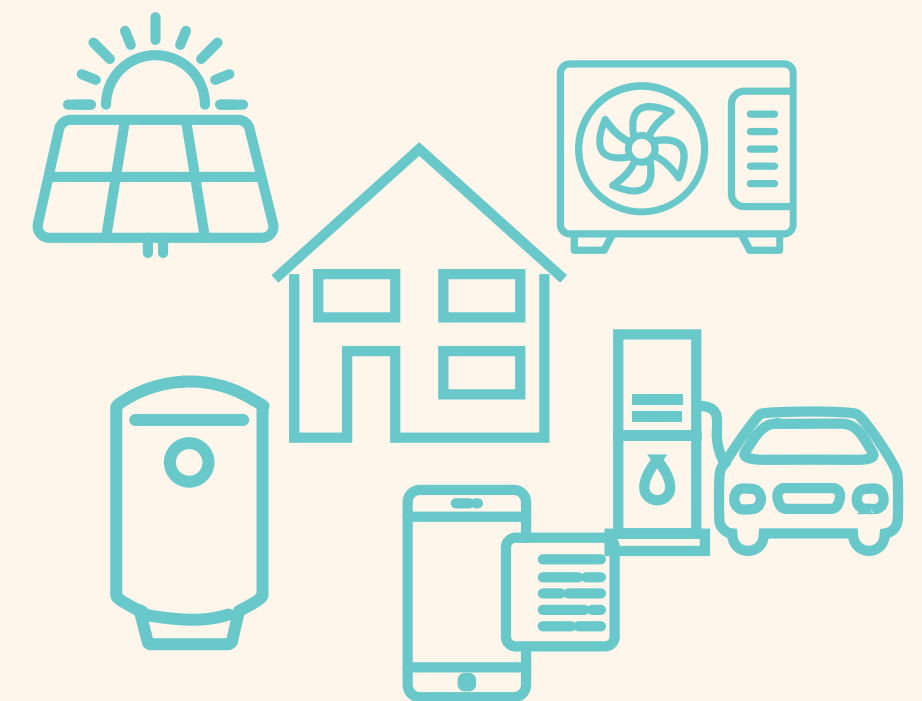
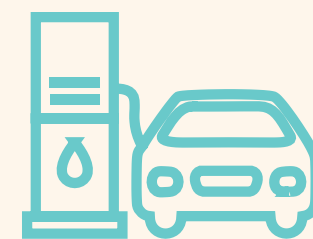
2000



2010



2020



2027

Now





Part 0

Overheating



Part L

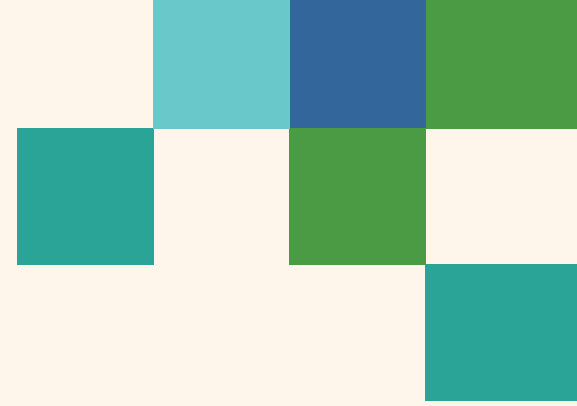
Home Energy



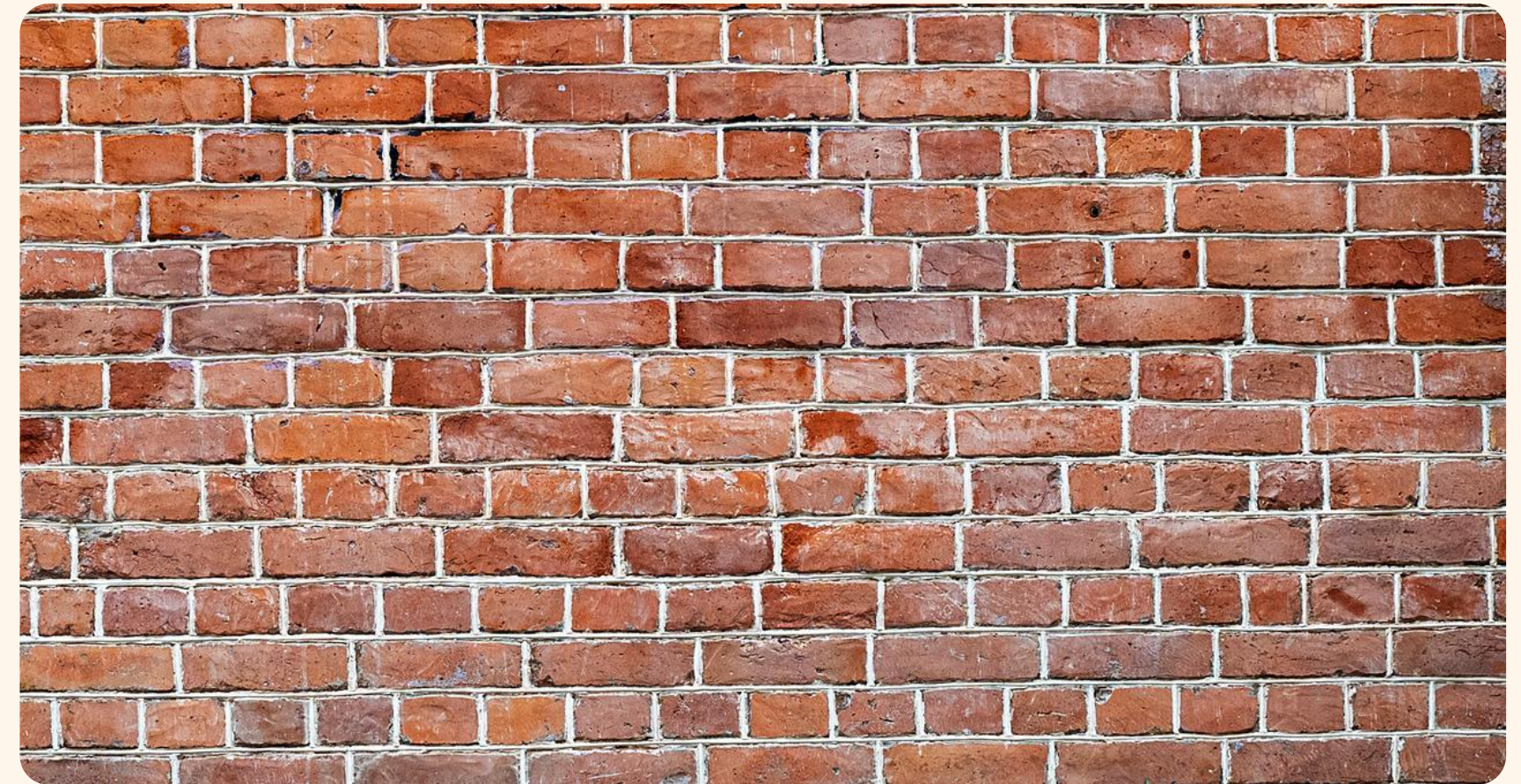
Part S

EV Charging

Other things



Realistic Industry
Pressure?



The 10 Elephants
in the Room

What
now?

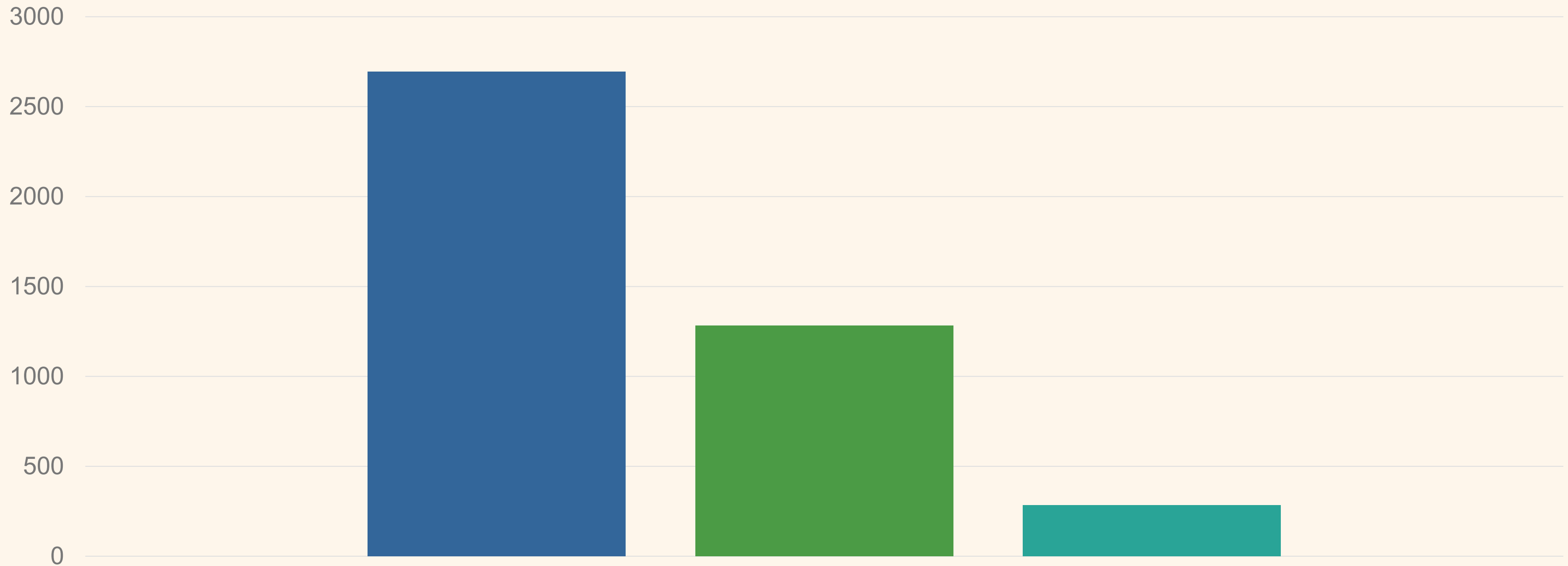


The Post-Carbon World - (operational)

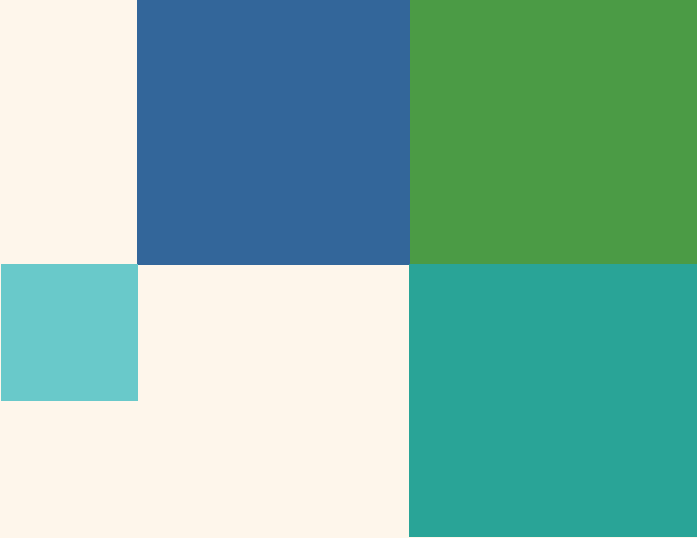


kgCO₂ per annum - Typical House

■ Existing stock ■ 2022 Regs ■ Future Homes Standard

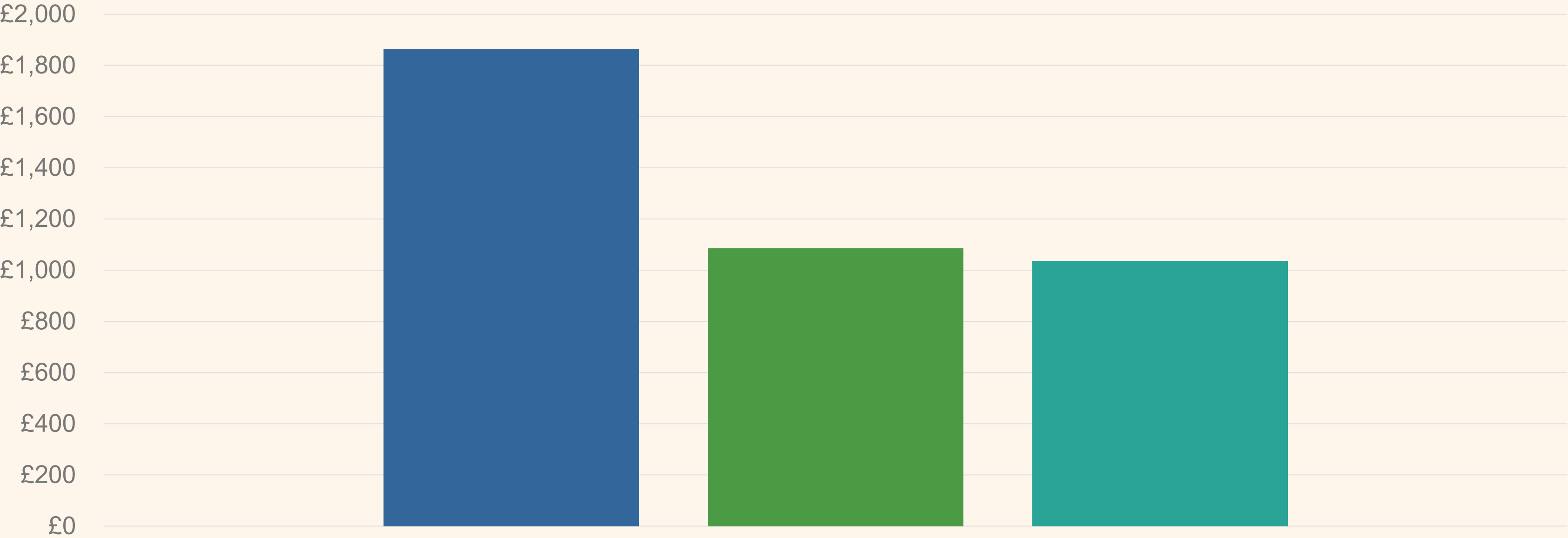


Running Costs – Standard Tariff



Annual Energy Bill

Existing stock 2022 Regs Future Homes Standard

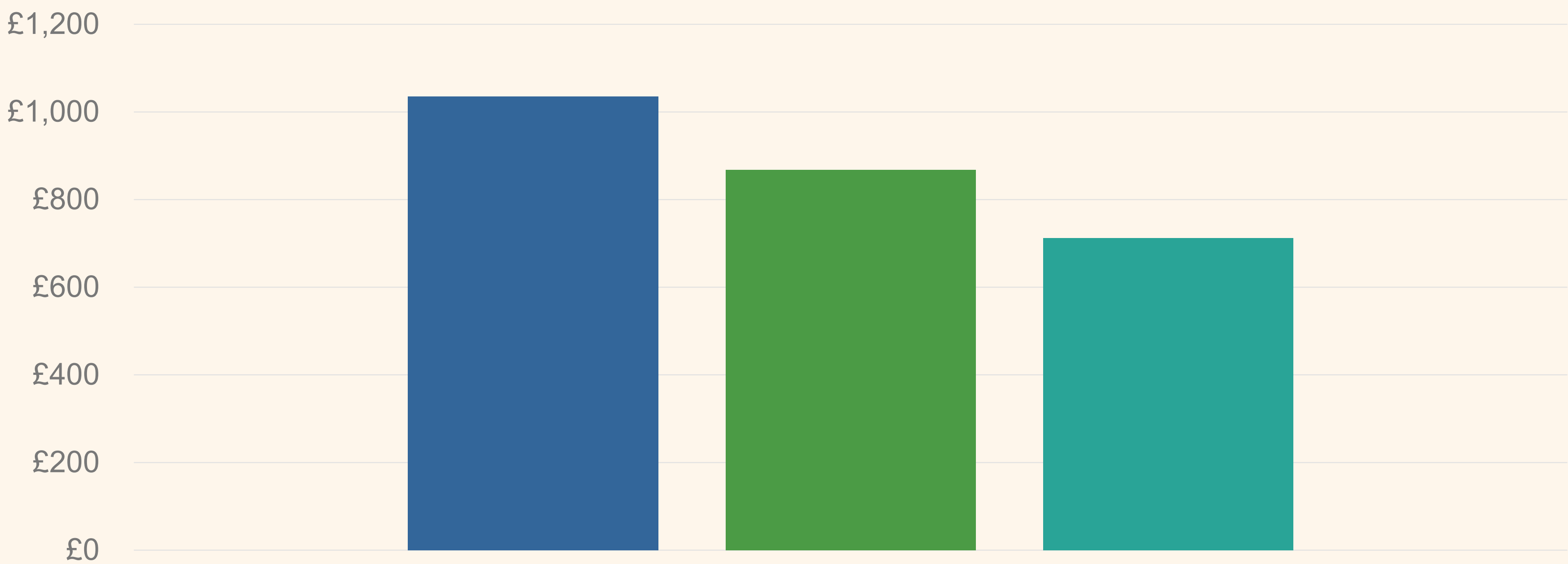


It's not what you do, it's when you do it

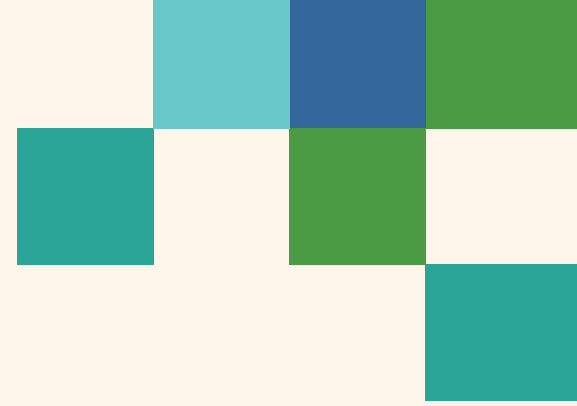


Annual Energy Bill

■ Future Homes Standard ■ Passivhaus ■ FHS + Time Of Use Tariff



Creates Energy Bill Paradox



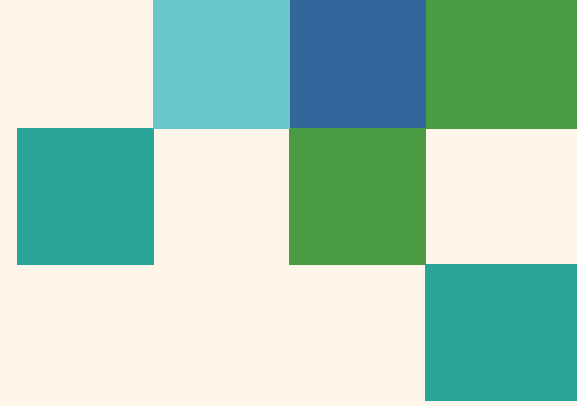
Big flashy house + electric
Ferrari 911 attached



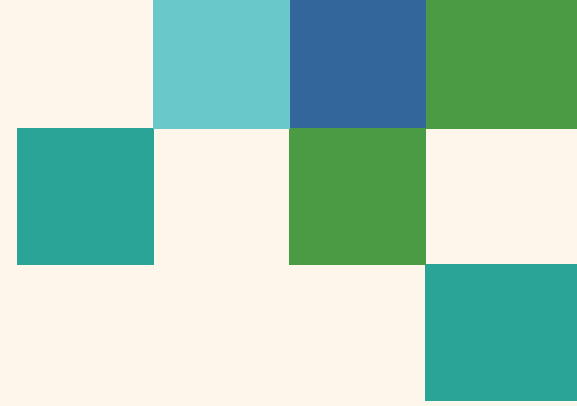
Tiny flat with cheap EV
not attached

Which one has the bigger energy bill?

The grid wars



Quality of life



£10,000



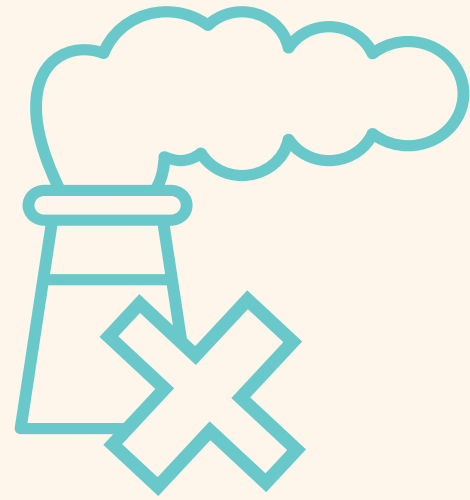
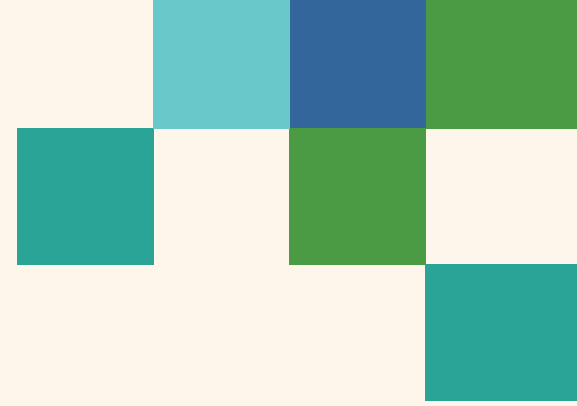
£500,000

Guess which one has “air conditioning”?

Mobility can catch up



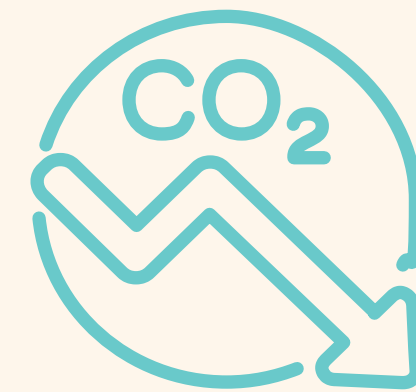
It could be wonderful!



Healthier environment



End fuel poverty



Net zero ready



More desirable – Higher value

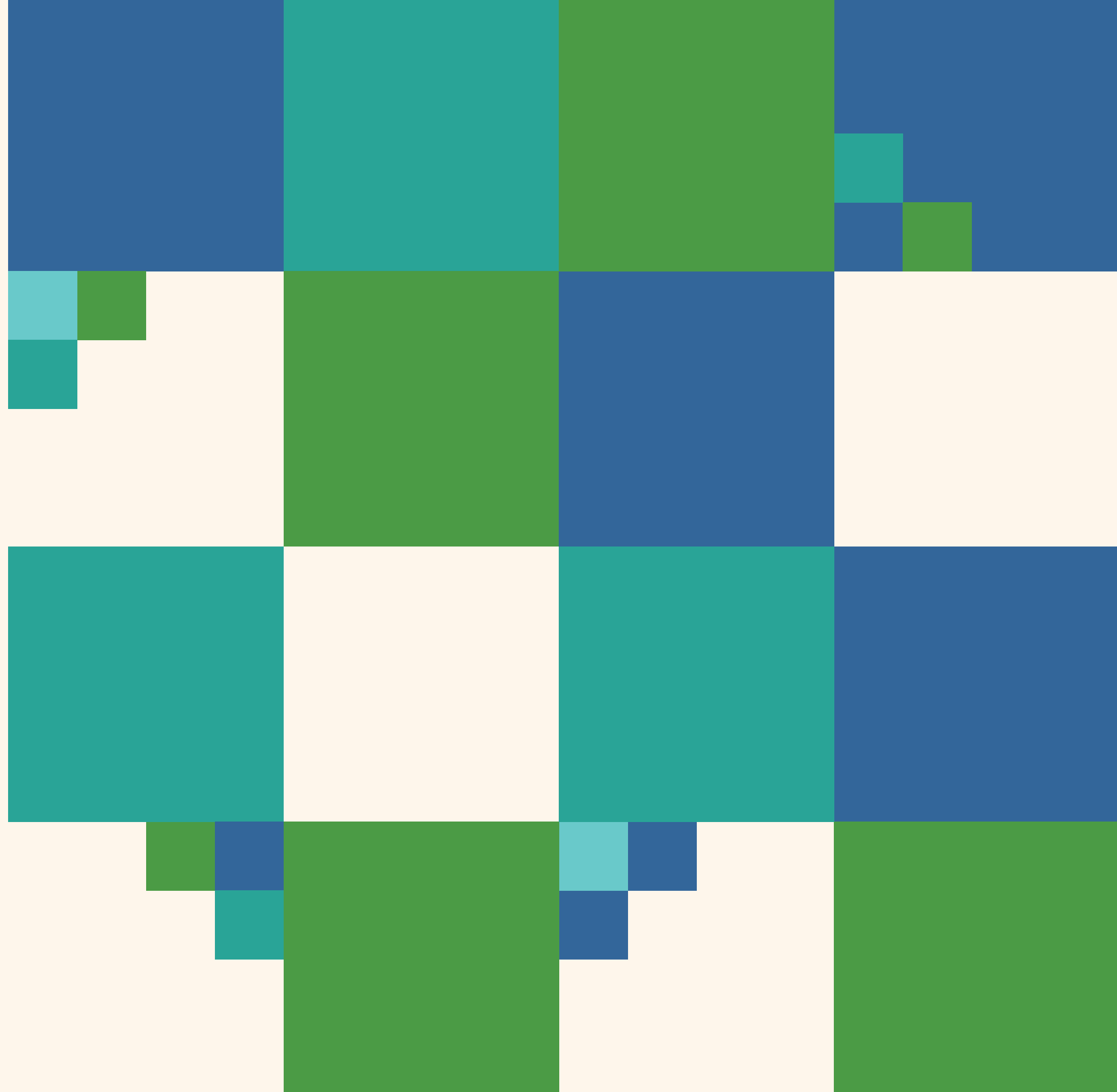
Thank you

For more information

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Design

Economics

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Expert Witness

Heritage, Townscape and Landscape

Planning

Strategic Communications

Sustainability and ESG

