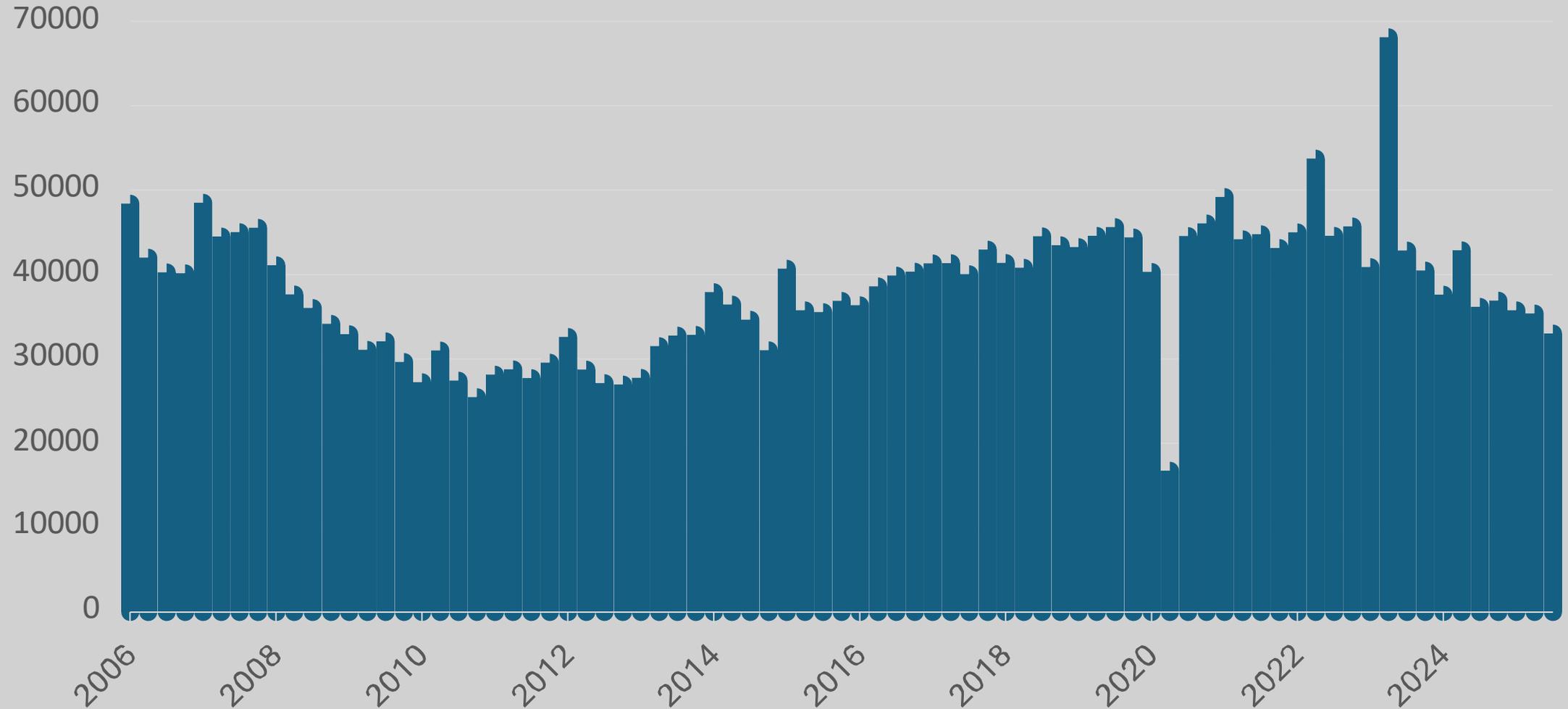


Greg Fitzgerald

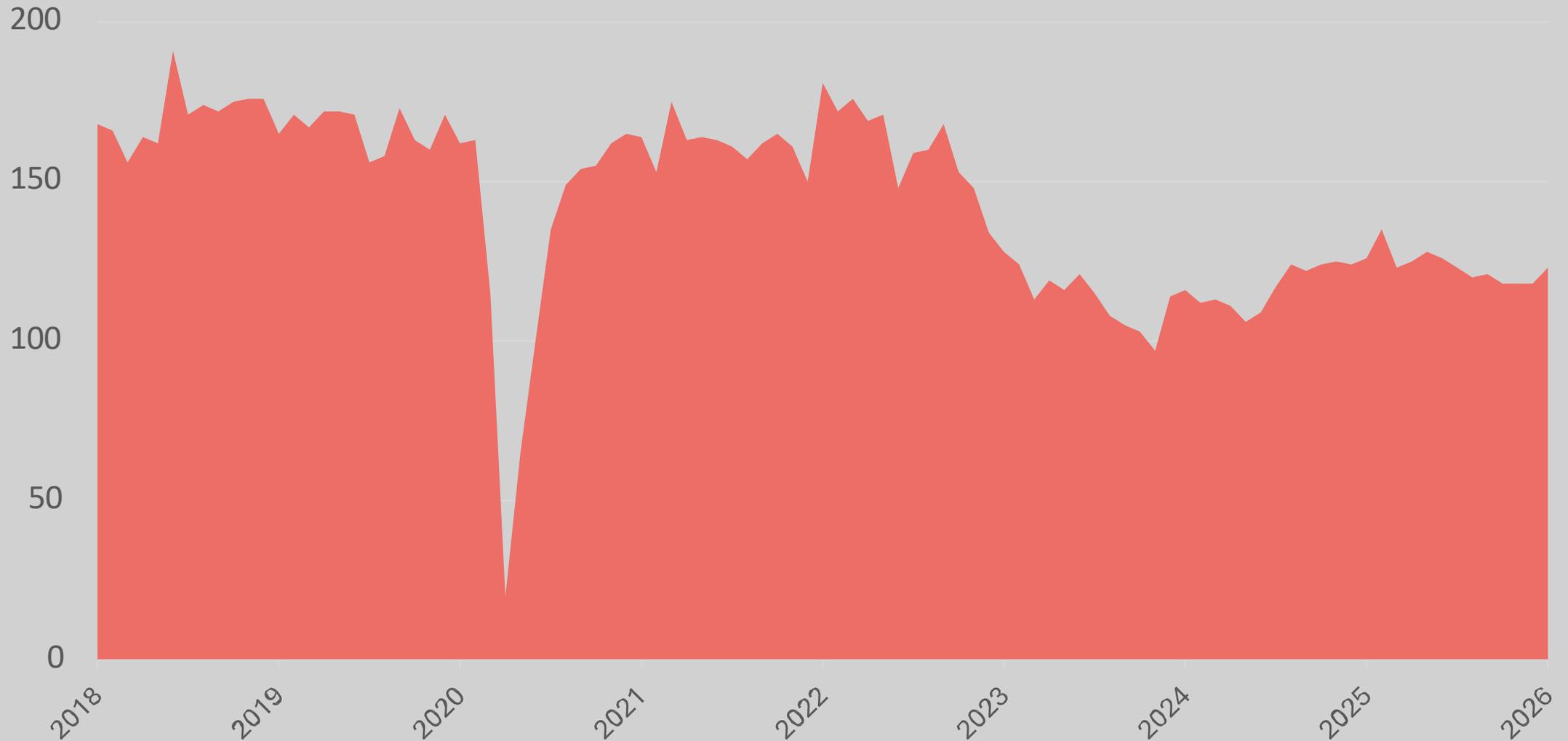
Vistry

Quarterly building control reported new build dwelling starts, England 2006 - 2025



Source: Ministry of Housing Communities & Local Government

25% reduction in brick supply – An indicator of the structural contraction of the supply chain



Source: Department for Business and Trade, Monthly Bulletin

The long-term need for housing

2.4 million

New households by 2032 from 2022
Source: ONS

Up to **4.3 million**

Current housing deficit
Source: various

300,000 pa

Long term requirement for the delivery
of new homes

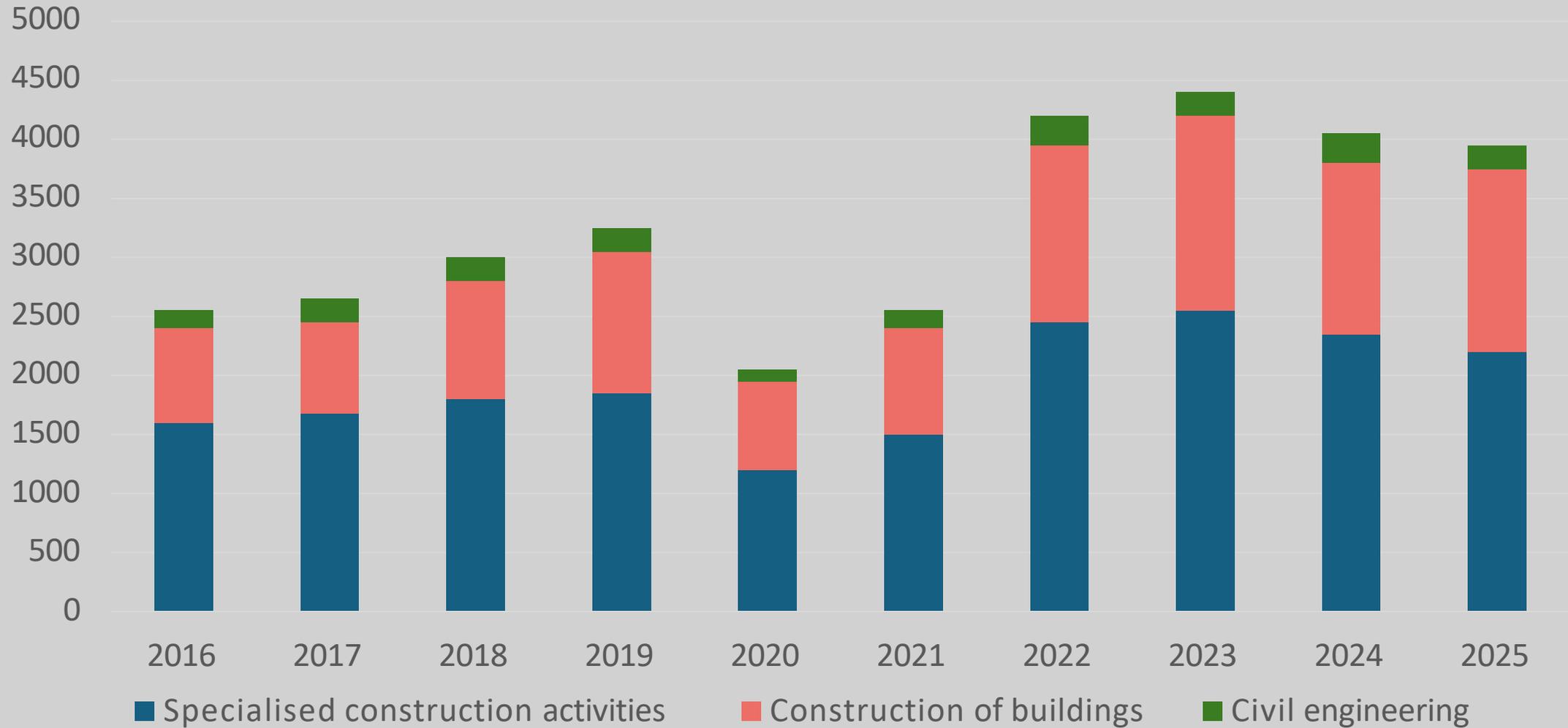
Impacts

**Prolonged
societal
damage**

**Cost to national
and local
economies**

**Housebuilding
sector
(capacity,
investment, etc)**

Significant increase in construction industry insolvencies, especially in housebuilding



30,000 direct and indirect jobs created for every 10,000 additional homes

2,500

Bricklayers
(sub-contracted)

300

Plumbers
(sub-contracted)

400

Plasterers / Dryliners
(sub-contracted)

1,000

Carpenters
(sub-contracted)

2,500

Groundworker/Plant
Operatives (sub-contracted)

150

Wall and Floor Tilers
(sub-contracted)

300

Electricians
(sub-contracted)

300

Roof Slaters and Tilers
(sub-contracted)

60

Engineers
(directly employed)

300

Sales Advisors
(directly employed)

60

Quantity Surveyors
(directly employed)

400

Assistant / Site managers
(directly employed)