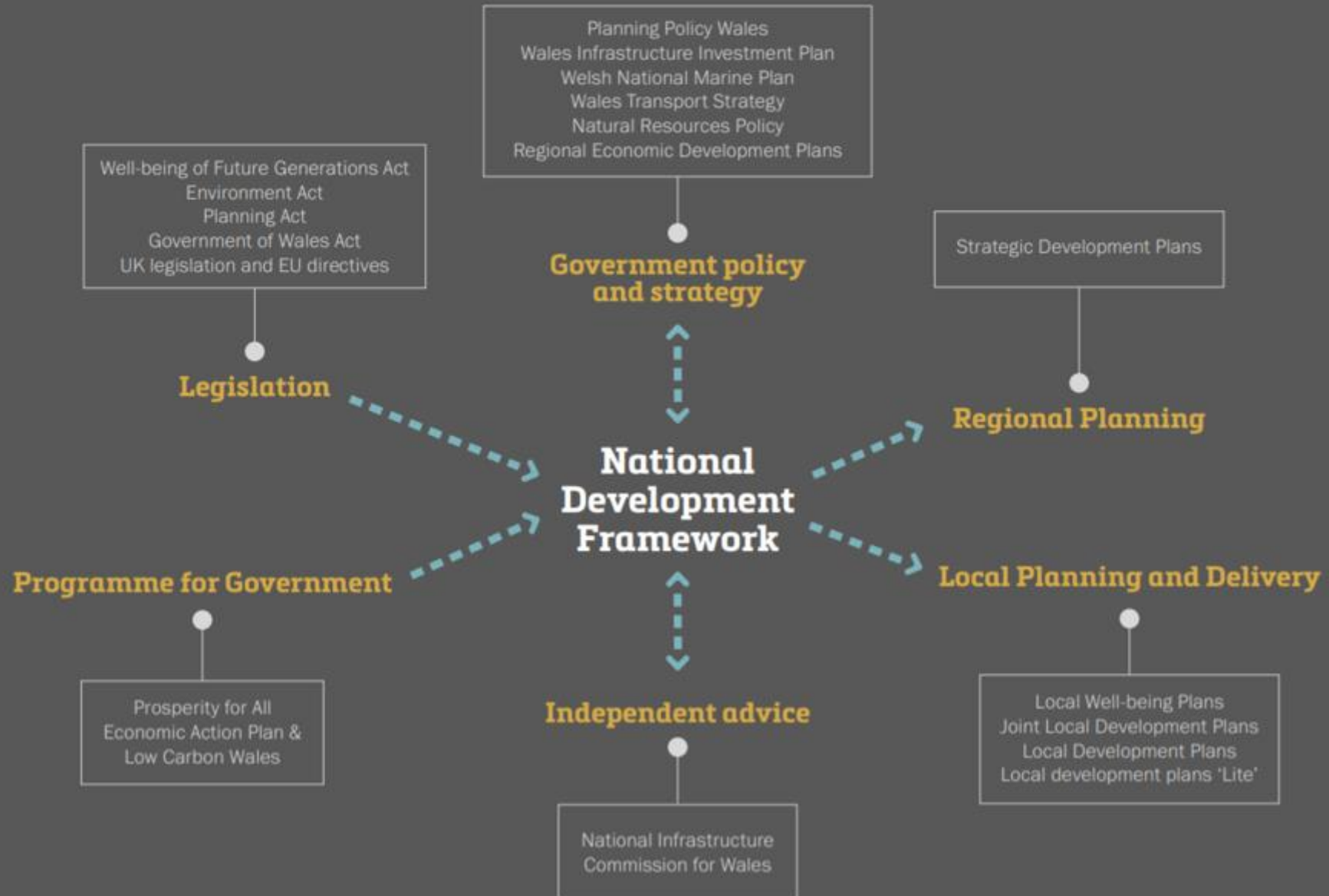


# NATIONAL DEVELOPMENT FRAMEWORK

HBF WALES CONFERENCE

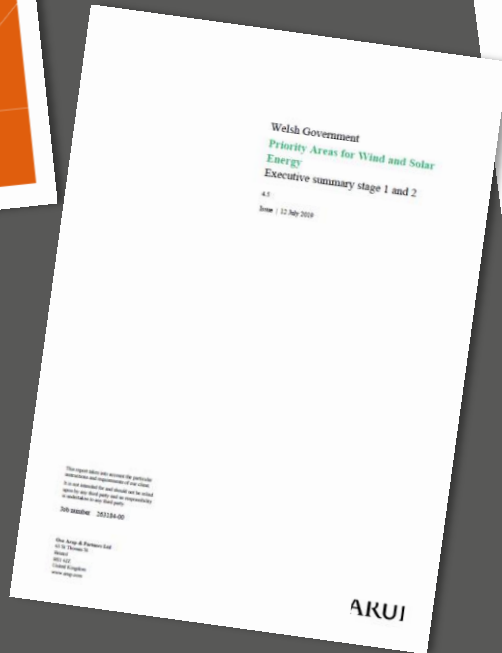
MARK ROBERTS

**BARTON  
WILLMORE**



# NDF / EVIDENCE BASE

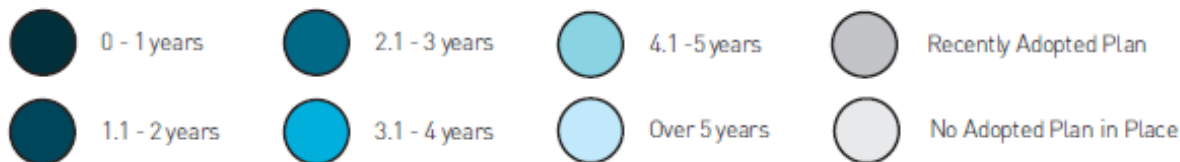
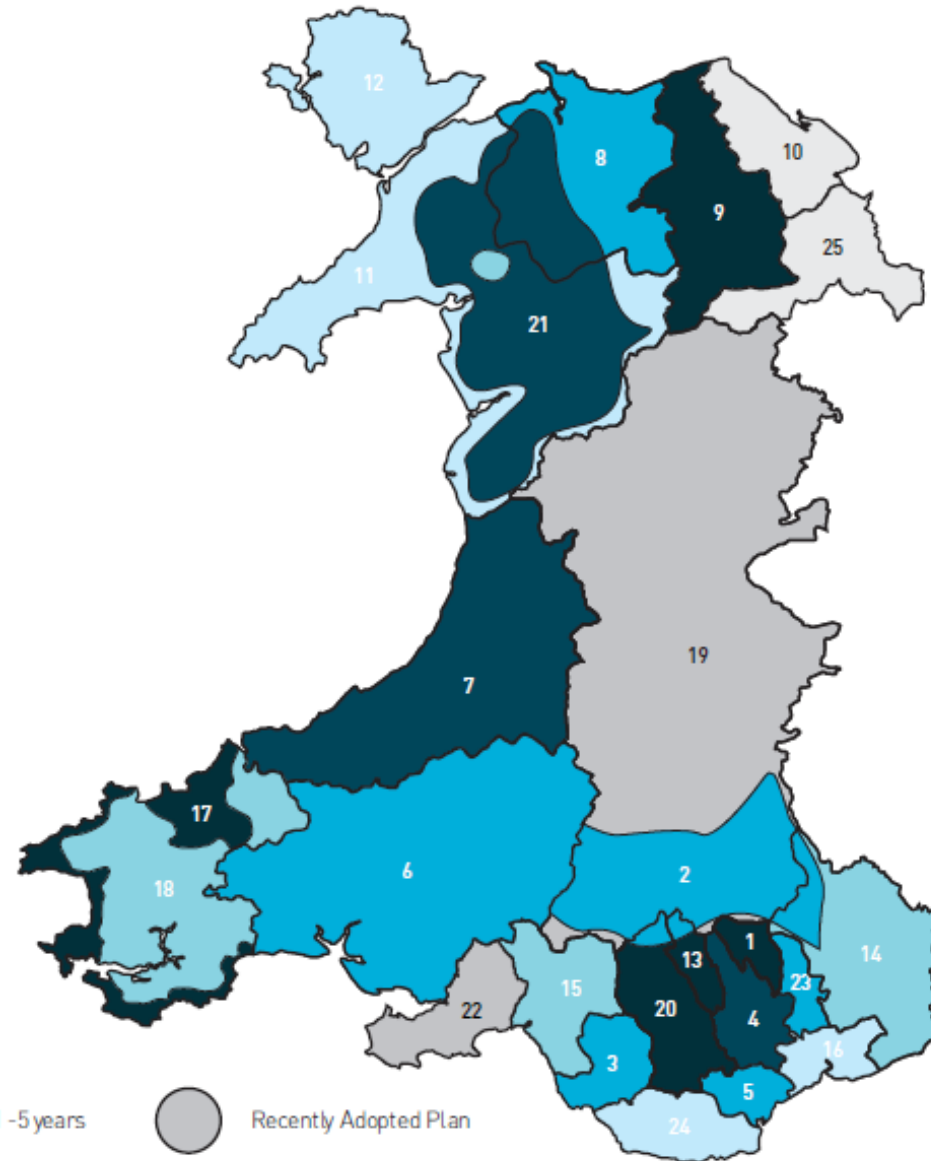
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# HOUSING LAND SUPPLY

## Local Planning Authority

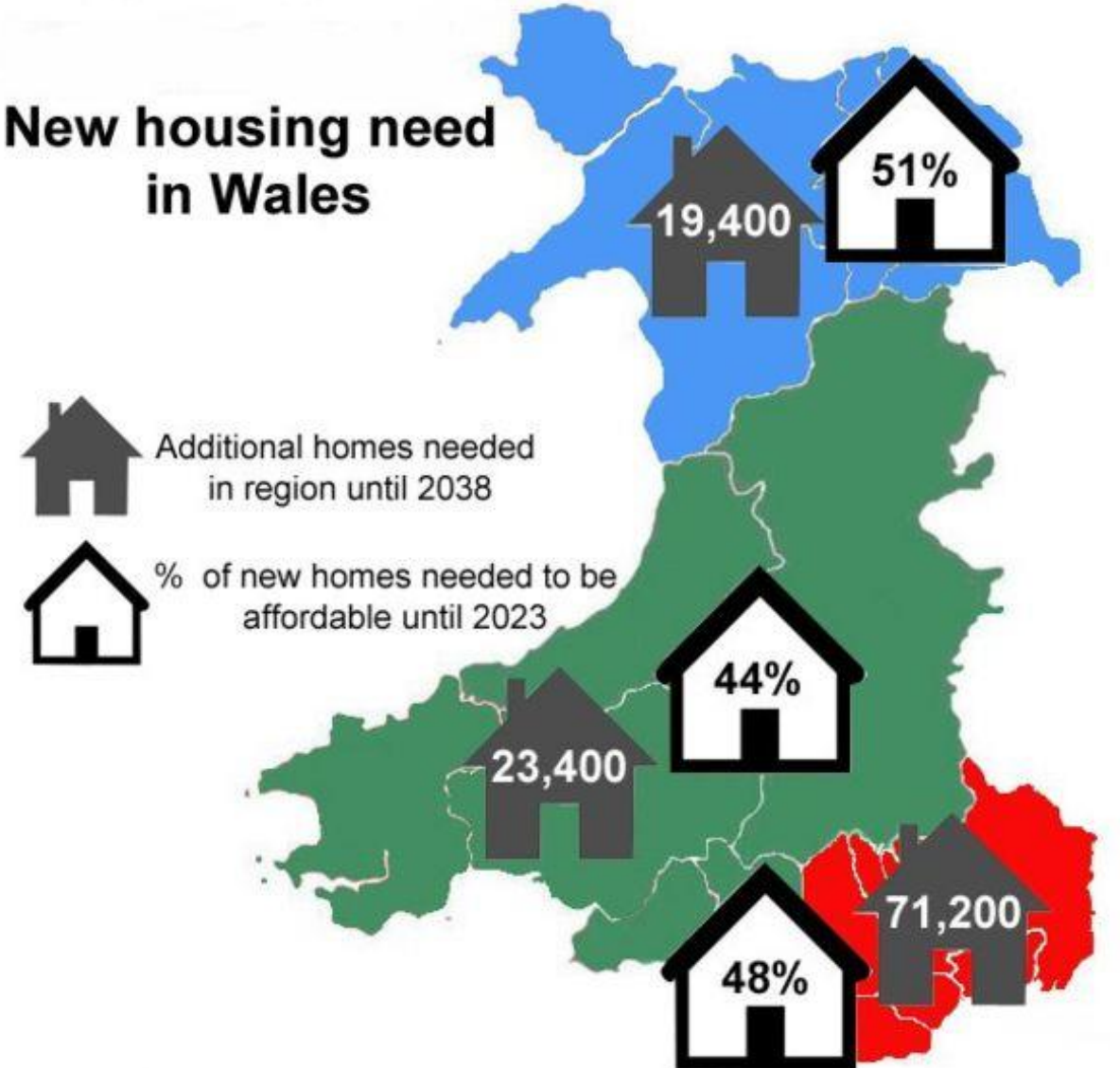
- 1 Blaenau Gwent County Borough Council **1.28 years**
- 2 Brecon Beacons National Park Authority **3.9 years**
- 3 Bridgend County Borough Council **3.4 years**
- 4 Caerphilly County Borough Council **2.3 years**
- 5 Cardiff Council 3.5 years **3.5 years**
- 6 Carmarthenshire County Council **3.8 years**
- 7 Ceredigion County Council **2.2 years**
- 8 Conwy County Borough Council **3.1 years**
- 9 Denbighshire County Council **1.65 years**
- 10 Flintshire County Council *No Adopted Plan in Place*
- 11 Gwynedd Council **6.3 years**
- 12 Isle of Anglesey County Council **6.3 years**
- 13 Merthyr Tydfil County Borough Council **1.1 years**
- 14 Monmouthshire County Council **4.1 years**
- 15 Neath Port Talbot County Borough Council **5 years**
- 16 Newport City Council **5.6 years**
- 17 Pembrokeshire Coast National Park Authority **1.4 years**
- 18 Pembrokeshire County Council **4.5 years**
- 19 Powys County Council *Recently Adopted Plan*
- 20 Rhondda Cynon Taff County Borough Council **1.4 years**
- 21 Snowdonia National Park Authority **3 years**
- 22 Swansea Council *Recently Adopted Plan*
- 23 Torfaen County Borough Council **3.9 years**
- 24 Vale of Glamorgan Council **5.6 years**
- 25 Wrexham County Borough Council *No Adopted Plan in Place*



# CITY & GROWTH DEALS

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Source: Welsh Government estimates, 2019



# HOUSING NEED COMPARISON

Area	20-year Housing Need
All Wales (NDF)	114,000
Gloucestershire County (JCS & Local Plans)	115,200*
West of England (Joint Spatial Plan)	116,500*

*\* Based on Standard Methodology*

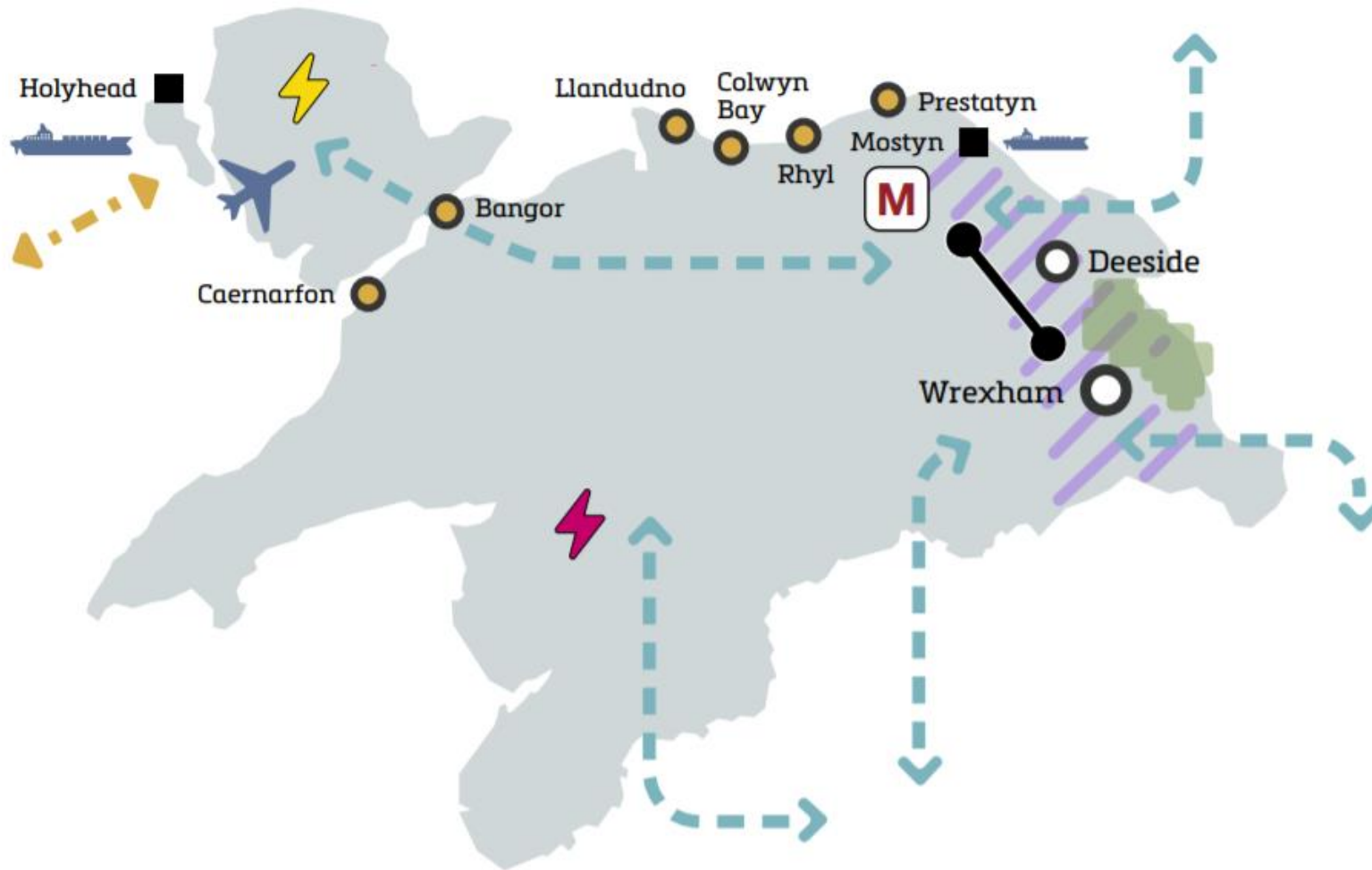
## Spatial Strategy

- National Growth Areas 
- Regional Growth Areas 
- Regional Connectivity 
- Intra-urban Connectivity 
- International Connections 
- Strategic Port / Airport 
- National Parks 
- Areas of Outstanding Natural Beauty (AONBs) 





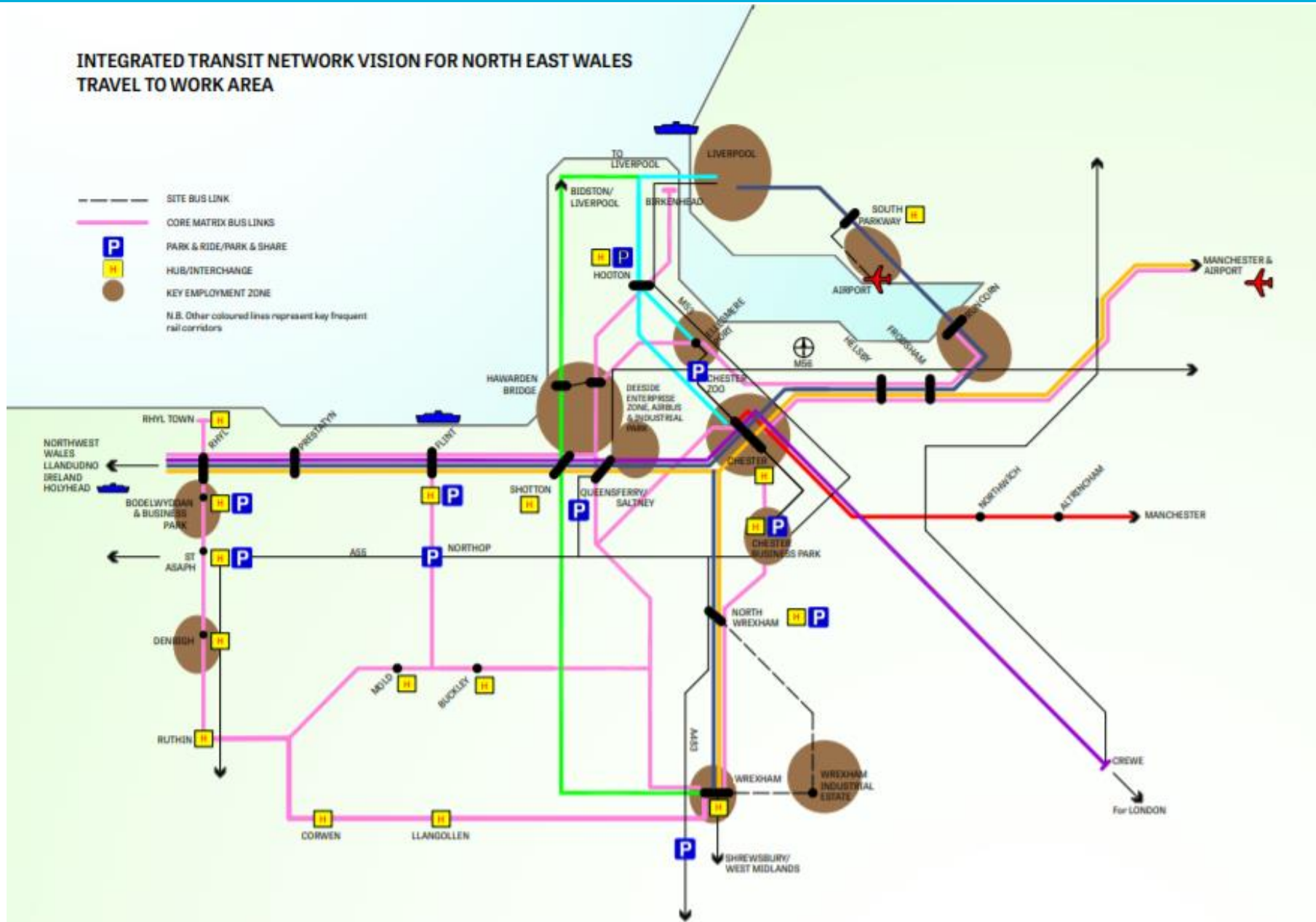
# NDF / NORTH WALES



National Growth Area	
Regional Connectivity	
Intra-urban Connectivity	
International Connections	
Ports	
Green Belt	
Anglesey Airport	
Centres of National Growth	
Centres of Regional Growth	
Anglesey Energy Island	
Trawsfynydd	
North Wales Metro	

## INTEGRATED TRANSIT NETWORK VISION FOR NORTH EAST WALES TRAVEL TO WORK AREA

- SITE BUS LINK
- CORE MATRIX BUS LINKS
- P** PARK & RIDE/PARK & SHARE
- H** HUB/INTERCHANGE
- KEY EMPLOYMENT ZONE
- N.B. Other coloured lines represent key frequent rail corridors

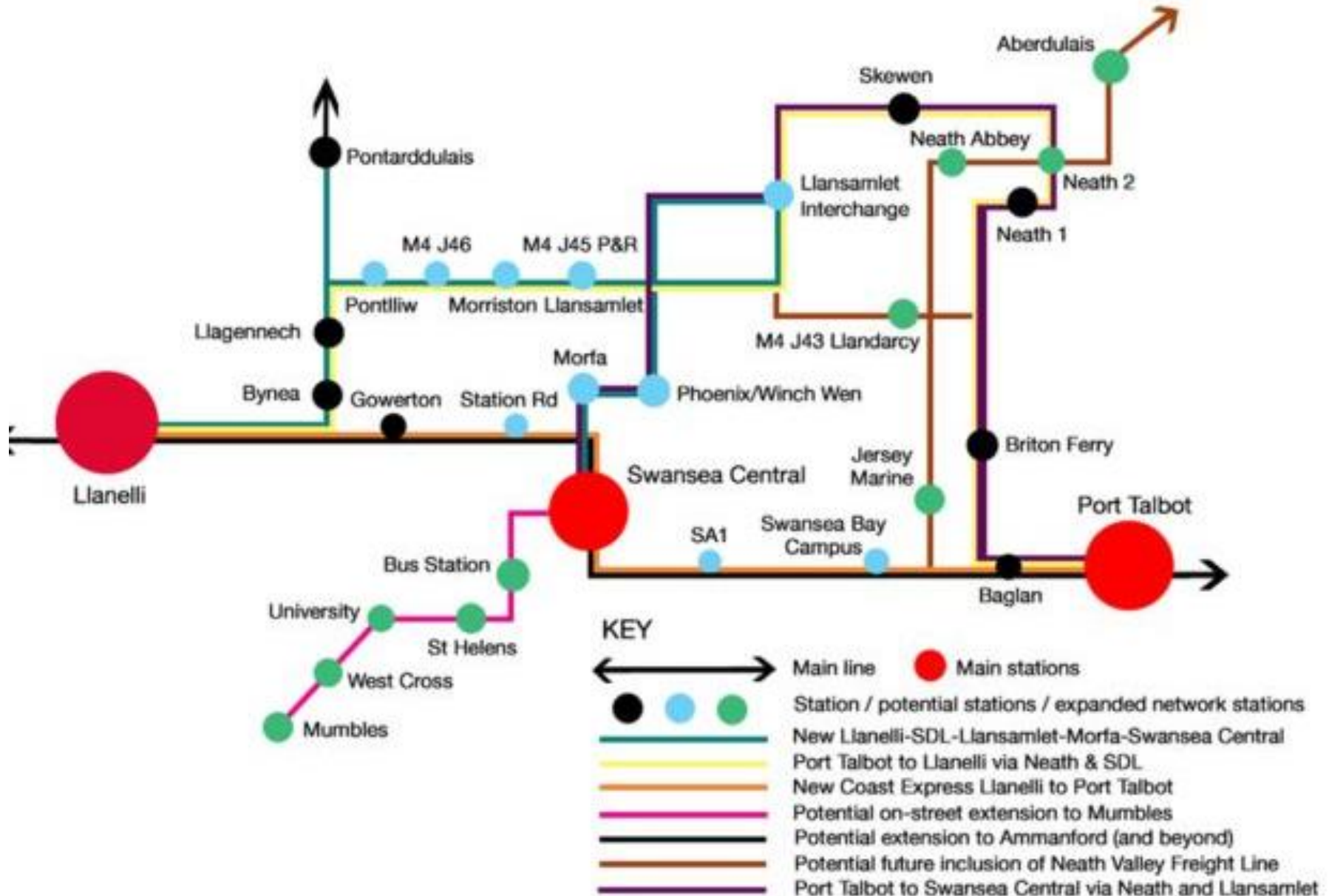


# NDF / MID & WEST WALES

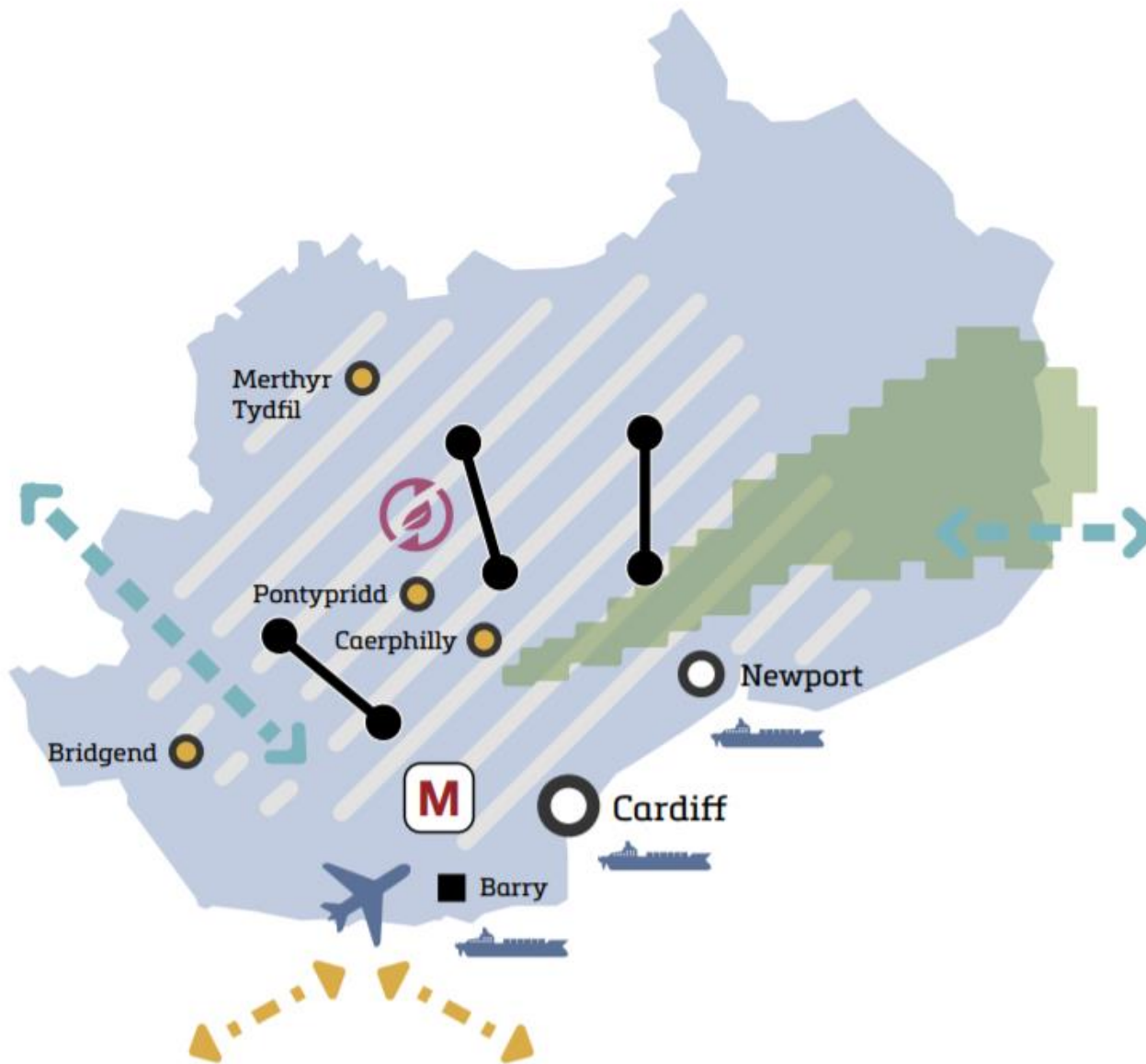


National Growth Area	
Regional Connectivity	
Intra-urban Connectivity	
International Connections	
Ports	
Swansea Bay Metro	
Centres of National Growth	
Centres of Regional Growth	

# METRO / SWANSEA BAY

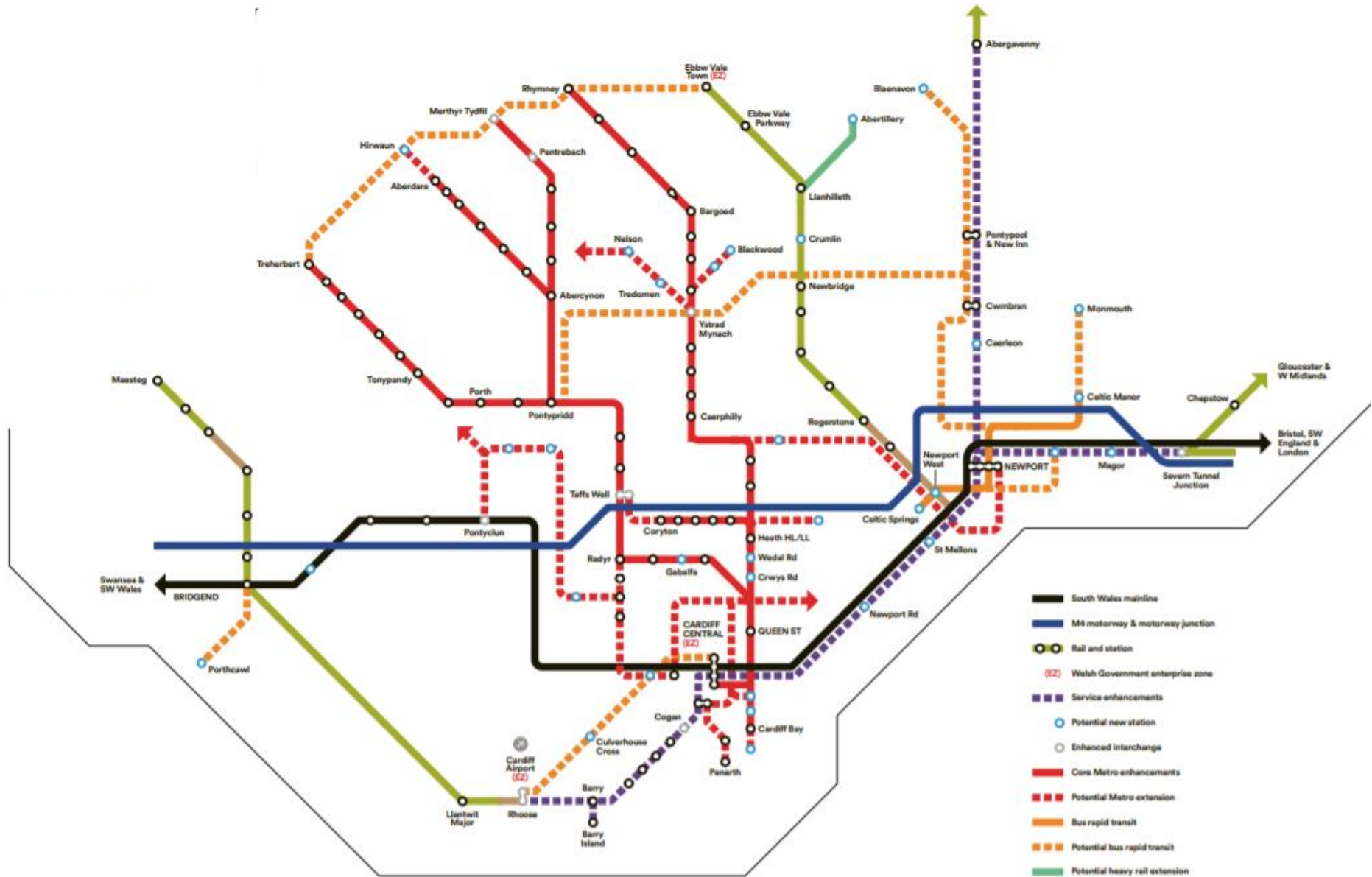


# NDF / SOUTH EAST WALES

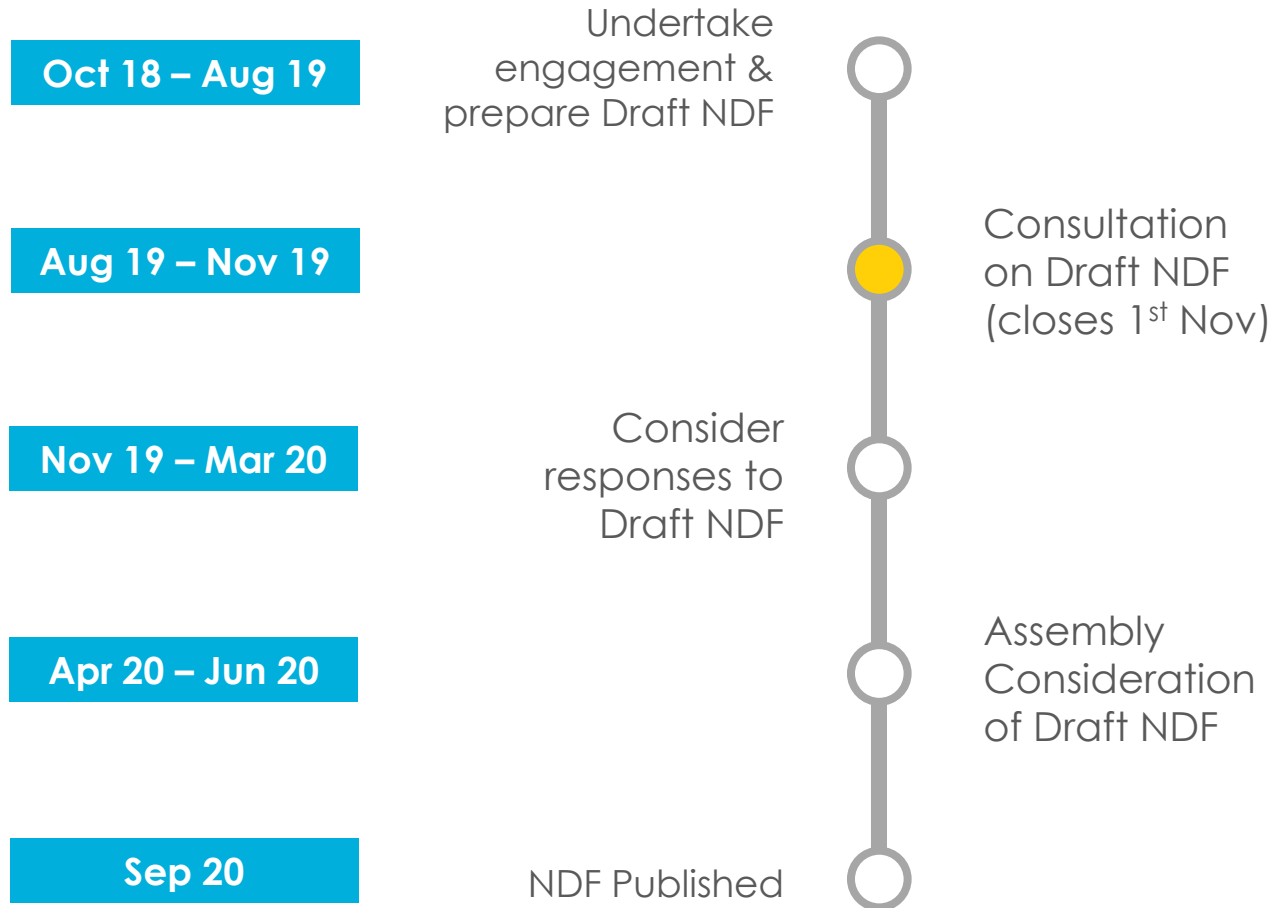


National Growth Area	
Regional Connectivity	
Intra-urban Connectivity	
International Connections	
Ports	
Green Belt	
Valleys Regional Park	
South Wales Metro	
Cardiff Airport	
Centres of National Growth	
Centres of Regional Growth	

# METRO / SOUTH EAST WALES



Map of potential Metro network



**THANK YOU**

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