



**The challenges facing private house
builders in the current market**

Richard Werth



Technical

Legislation

Finance

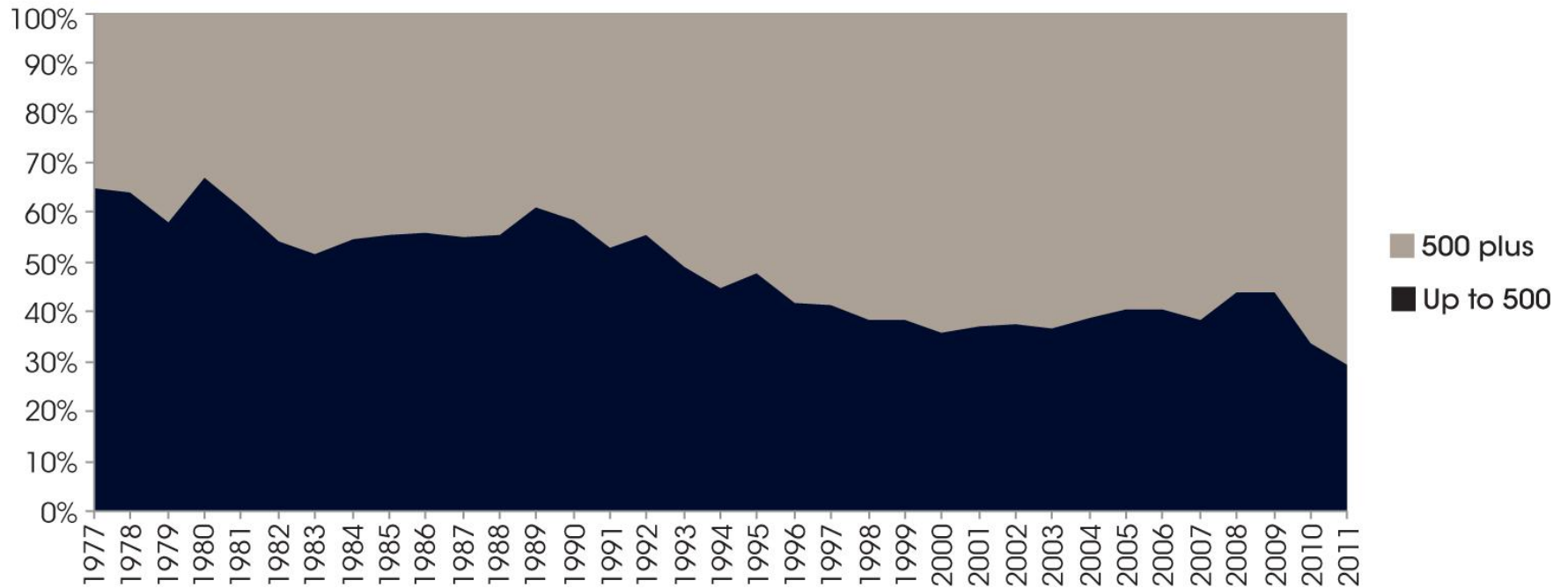
Planning





Home Building Industry Structure

(Size bands by NHBC registrations)



Registrations per annum by size of developer

